

**United States Bankruptcy Court  
Eastern District of Texas**

In re **GTL (USA), Inc.**,  
Debtor

Case No. **15-40248**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>GTL International Limited Clarendon House 2 Church Street Hamilton HM 11, Bermuda</b>	<b>Common</b>	<b>100</b>	<b>Stock</b>
<b>GTL International Limited Clarendon House 2 Church Street Hamilton HM 11, Bermuda</b>	<b>Preferred</b>	<b>3,100,000</b>	<b>Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Senior Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 24, 2015**

Signature **/s/ Urmeet S. Juneja**  
**Urmeet S. Juneja**  
**Senior Vice President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.